

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2403573

FORM OF PAYMENT PAD ACCOUNT  
ACCOUNT ID 100064 BALANCE \$ 126.00

DATE 04/10/2015  
AMOUNT \$ 10.00  
BY STKIPAX

MEIERHENRY SARGENT LLP  
ATTN:  
315 SOUTH PHILLIPS AVENUE  
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:  
\$4,810,000 HITCHOCK & TULARE SCHOOL

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

HITCHCOCK-TULARE SCHOOL DISTRICT 56-6  
BEADLE, HAND AND SPINK COUNTIES, SOUTH DAKOTA  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2015

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

RECEIVED  
APR 01 2015  
S.D. SEC. OF STATE

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

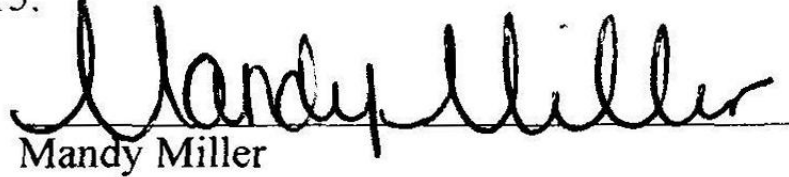
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Hitchcock-Tulare School District 56-6.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2015
3. Date of issue: April 1, 2015
4. Purpose of issue: Providing funds to pay: (1) for the construction of school additions, improvement and remodeling at Hitchcock Elementary School and Tulare Middle-High School sites and (2) the costs of issuing the Certificates
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,810,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2015 is true and correct on this 1st day of April 2015.

By:   
Its: Mandy Miller  
Business Manager

2403513

**\$4,810,000**

Hitchcock-Tulare School District 56-6, South Dakota  
Limited Tax General Obligation Certificates, Series 2015  
New Building Project / 13 Years

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/01/2015	-	-	-	-	-
06/15/2015	-	-	26,359.93	26,359.93	-
12/15/2015	360,000.00	2.000%	64,118.75	424,118.75	450,478.68
06/15/2016	-	-	60,518.75	60,518.75	-
12/15/2016	330,000.00	2.000%	60,518.75	390,518.75	451,037.50
06/15/2017	-	-	57,218.75	57,218.75	-
12/15/2017	335,000.00	2.000%	57,218.75	392,218.75	449,437.50
06/15/2018	-	-	53,868.75	53,868.75	-
12/15/2018	345,000.00	1.000%	53,868.75	398,868.75	452,737.50
06/15/2019	-	-	52,143.75	52,143.75	-
12/15/2019	345,000.00	1.250%	52,143.75	397,143.75	449,287.50
06/15/2020	-	-	49,987.50	49,987.50	-
12/15/2020	350,000.00	1.450%	49,987.50	399,987.50	449,975.00
06/15/2021	-	-	47,450.00	47,450.00	-
12/15/2021	355,000.00	1.750%	47,450.00	402,450.00	449,900.00
06/15/2022	-	-	44,343.75	44,343.75	-
12/15/2022	365,000.00	4.000%	44,343.75	409,343.75	453,687.50
06/15/2023	-	-	37,043.75	37,043.75	-
12/15/2023	380,000.00	4.000%	37,043.75	417,043.75	454,087.50
06/15/2024	-	-	29,443.75	29,443.75	-
12/15/2024	395,000.00	2.250%	29,443.75	424,443.75	453,887.50
06/15/2025	-	-	25,000.00	25,000.00	-
12/15/2025	400,000.00	4.000%	25,000.00	425,000.00	450,000.00
06/15/2026	-	-	17,000.00	17,000.00	-
12/15/2026	415,000.00	4.000%	17,000.00	432,000.00	449,000.00
06/15/2027	-	-	8,700.00	8,700.00	-
12/15/2027	435,000.00	4.000%	8,700.00	443,700.00	452,400.00
<b>Total</b>	<b>\$4,810,000.00</b>	<b>-</b>	<b>\$1,055,916.18</b>	<b>\$5,865,916.18</b>	<b>-</b>

### Yield Statistics

Bond Year Dollars	\$33,623.72
Average Life	6.990 Years
Average Coupon	3.1403905%
Net Interest Cost (NIC)	2.5084716%
True Interest Cost (TIC)	2.4035806%
Bond Yield for Arbitrage Purposes	1.9446267%
All Inclusive Cost (AIC)	2.4722390%

### IRS Form 8038

Net Interest Cost	2.1795457%
Weighted Average Maturity	7.121 Years